

# FINANCIAL STATUS QUESTIONNAIRE

(CONFIDENTIAL)



## I PERSONAL DETAILS (Parent 1/Guardian)

Relationship to student						
Surname						
Given Names						
Date of Birth						
Address						
Email Address						
Telephone No.	H:		W:		M:	

## PERSONAL DETAILS (Parent 2/Guardian)

Relationship to student						
Surname						
Given Names						
Date of Birth						
Address						
Email Address						
Telephone No.	H:		W:		M:	

Name and Age of Dependent Children	School Attended

### Housing status:

- Own Home       Buying Home       Renting       Other

### Vision

*Hutchins provides an inspirational education where each boy strives to achieve his personal best and is willing to serve his community as an informed and active citizen; locally, nationally and globally.*

### Mission

*Hutchins is an Anglican School whose supportive, learning community works together to build character of boys.*

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## II EMPLOYMENT DETAILS (Parent 1/Guardian)

Employer's Name	
Employer's Contact Person	
Ph:	
Employer's Address	
Occupation/Title	
<input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Self Employed <input type="checkbox"/> Casual <input type="checkbox"/> Other	
Annual Gross Salary	\$

*If self-employed:*

Accountant's Name	
Accountant's Address	

## EMPLOYMENT DETAILS (Parent 2 /Guardian)

Employer's Name	
Employer's Contact Person	
Ph:	
Employer's Address	
Occupation/Title	
<input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Self Employed <input type="checkbox"/> Casual <input type="checkbox"/> Other	
Annual Gross Salary	\$

*If self-employed:*

Accountant's Name	
Accountant's Address	

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## III CURRENT ACCOUNTS WITH FINANCIAL INSTITUTIONS INCLUDING LOANS, CREDIT CARDS AND SAVINGS DETAILS

	Financial Institution	Account No.	Account Type	Account Limit in \$	Current Balance in \$
1.					
2.					
3.					
4.					

## IV FINANCIAL DETAILS

Monthly Income	Monthly Expenses

## V ASSETS AND LIABILITIES

(To be separately identified and estimated value stated)

### Assets

Item	Value \$
Property:	
Accounts with Financial Institutions:	

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Motor Vehicles:	
Shares/Trusts:	
Life Insurance/Superannuation:	
Personal Property (furniture & jewellery etc.):	
<b>Total Assets</b>	

## Liabilities

Item	Value \$
Mortgage:	
Personal Loans:	

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Credit Cards:	
Other Loans:	
<b>Total Liabilities</b>	

## VI OTHER RELEVANT INFORMATION


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**VII DO YOU RECEIVE OUTSIDE ASSISTANCE TO COVER SCHOOL EXPENSES (e.g. son's grandparents, Family Trust)**


**VIII IF YOU ARE SELF-EMPLOYED**, please provide a copy of the most recent audited Financial Statement for your business.

**IX IF YOU ARE EMPLOYED (AND SECTION VIII ABOVE DOES NOT APPLY TO YOU)**, please provide a copy of the most recent ATO Notice of Assessment for you.

**X DECLARATION**

I confirm that the above information is complete and correct.

I authorise the Hutchins School through its Business Manager or Headmaster to contact organisations and persons named herein to obtain confirmation and clarification of the responses in this Questionnaire.

SIGNATURE (Parent 1 / Guardian) x.....

SIGNATURE (Parent 2 / Guardian) x.....

DATED: .....

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